

Membership Application Form

Date received		£	Gift aid	Payment ref	Cash/chq/card	Membership number
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Membership runs for one year. There is no refund for early termination

Title:	Forename/s: Known as:	Surname:
Email:	Mobile Phone:	
Address:	Home Phone:	
Post Code:		

Emergency contact: (please ensure that they agree to their name being held by St Helens u3a)
Name: Phone:

I apply for membership of St Helens u3a for one year. Please tick the options below which apply.

FULL MEMBER @ £15, reduced to £10 until 31 Aug 2027 ☐

or ASSOCIATE MEMBER @ £11.50 (reduced to £10) ☐

Home u3a

I have paid by bank transfer ☐

reference

or cheque ☐

Membership number if rejoining after a gap, or if an associate member, home u3a number

- I confirm that I will abide by the terms of membership, the Code of Conduct and the policies as stated on the [St Helens u3a website](#)

Signed:

Date:

GIFT AID DECLARATION

Provided you or a person in your household at the same address pays Income Tax or Capital Gains Tax, St Helens u3a can reclaim 25p for each £1 of your subscription if you (or the taxpayer if you do not pay tax) sign this Gift Aid Declaration.

- I want St Helens u3a to treat this and all future subscriptions as Gift Aid donations, until further notice
- I have been for the past two years, and remain, an Income Tax or Capital Gains Tax payer

Signed

Name of the taxpayer (if that is not you)

- In a tax year, you should pay at least as much tax on your income and capital gains as the total amount reclaimed from HMRC by St Helens u3a and your other charities through Gift-Aid
- If you are unsure whether your donations qualify for Gift Aid tax relief, refer to the [HMRC website](#)
- It is important that you notify us if you change your name or address, no longer pay sufficient tax or wish to cancel this declaration

Completing the membership form

We communicate by email so please include your email address or one where you can be contacted, such as a friend or family member's.

If you are a full member of another u3a you can apply to join us as an Associate Member. Please give overleaf your Home u3a where you pay a full membership and your membership number with that u3a.

Scan or photograph the form to the Membership Secretary and email to **MemberStHu3a@btinternet.com**
Alternatively, post to Lynn Pickersgill, Membership, 1 Clifton Road, Billinge, Wigan WN5 7TP

Please pay by bank transfer – log into your own bank account and input:

- Account: **St Helens u3a**; Account number **51491605**; Sort code **60-70-08**; Amount **£10**
- In the Reference box: **NEW** (or membership number if you have ever had one), **surname and initial**

Or post a cheque payable to **St Helens u3a** with the form

Or ask your bank to pay by annual standing order from your account on the anniversary of your join date

Please do not pay at your bank branch as we often cannot see who the payment is from

Be sure to give your **membership number**, if you have one, **surname and initial** – however you pay

Please email the form on the same day as you make the payment

If you or a member of your household living at the same address pay tax and you or the taxpayer sign and date the gift aid declaration, St Helens u3a can reclaim 25p tax on each £1 of your subscription. If you pay tax at the higher rate you can claim further tax relief in your Self-Assessment tax return.

PRIVACY STATEMENT: Your data will be kept in accordance with the General Data Protection Regulations on a computer database and used solely for u3a business and communication as detailed in the St Helens u3a Privacy Policy (see our website) and in compliance with your agreement to this Privacy Statement. St Helens u3a requires members to provide their personal information so as to keep you informed about events and activities we offer to members. St Helens u3a's lawful basis for collecting this information is contractual necessity. In processing your information St Helens u3a will:

- Store it securely
- Use it to communicate with you as a u3a member
- Share your information with group leaders for those groups where you are a member
- Send you information about the Third Age Trust (the national office to which all u3as are affiliated)

- The [St Helens u3a website](#) is the first place to find out about our events, our groups and our news
- Click the Group Email on the Group page to message the group leader. You can try different groups
- General meetings are held on the 2nd Wednesday of the month, usually with a guest speaker @ £2
- Drop-in meetings are held on the 4th Wednesday of the month and give the opportunity to talk to group leaders, book your place on events, visits and meals and meet other members. No charge.
- To contact St Helens u3a by phone use **07415 478777**